

Financial Services Company
GCC Daily Report

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2023

Research Department

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FSC Daily Report

14/05/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,809.35	(0.2)	7.9	17.7	20.1	2.8	2.7	2.18%
MSCI Emerging Markets Index	973.00	(0.5)	1.7	12.5	14.8	1.6	1.6	3.16%
MSCI FM FRONTIER MARKETS	478.16	(0.1)	1.2	9.9	13.3	1.6	1.8	4.74%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	536.86	(0.3)	(3.9)	12.6	14.6	1.6	1.7	3.67%
Muscat Stock Exchange MSX 30 Index	4,704.79	0.8	(3.1)	#N/A N/A	10.7	1.1	0.8	4.44%
Tadawul All Share Index	11,364.17	(0.3)	8.5	16.9	21.6	2.2	2.1	2.95%
Dubai Financial Market General Index	3,559.09	(0.3)	6.7	8.7	12.2	1.2	1.0	4.99%
FTSE ADX GENERAL INDEX	9,634.80	(0.4)	(5.6)	29.5	18.2	2.6	1.9	1.85%
Qatar Exchange Index	10,669.16	(0.7)	(0.1)	12.8	14.9	1.5	1.5	4.63%
Bahrain Bourse All Share Index	1,940.83	0.2	2.4	6.9	11.9	0.7	1.0	8.92%
Boursa Kuwait All Share Price Return I	6,904.85	(0.6)	(5.3)	15.3	20.4	1.5	1.5	4.16%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	510.27	(0.8)	0.9	14.4	16.6	1.6	1.7	3.17%
MSCI AC Asia Ex. Japan Index	624.71	(0.8)	0.9	14.3	16.3	1.5	1.6	0.00%
Nikkei 225	29,388.30	0.9	12.6	24.2	21.9	1.8	1.8	2.06%
S&P/ASX 200	7,256.65	0.1	3.1	14.7	19.2	2.1	2.1	4.47%
Hang Seng Index	19,627.24	(0.6)	(0.8)	10.7	11.7	1.2	1.2	3.99%
NSE Nifty 50 Index	18,314.80	0.1	1.2	22.2	24.8	3.3	3.0	1.37%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.51	0.4	9.8	13.8	16.7	2.0	1.7	3.38%
MSCI Emerging Markets Europe Index	101.96	(0.2)	8.8	6.1	7.1	1.2	0.9	3.68%
FTSE 100 Index	7,754.62	0.3	4.1	10.9	15.0	1.7	1.6	4.04%
Deutsche Boerse AG German Stock In	15,913.82	0.5	14.3	13.1	15.9	1.4	1.6	3.64%
CAC 40 Index	7,414.85	0.4	14.5	12.6	16.8	1.8	1.6	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,093.12	(0.2)	7.4	19.7	22.1	3.8	3.7	1.73%
S&P 500 INDEX	4,124.08	(0.2)	7.4	19.7	22.0	4.0	3.9	1.67%
Dow Jones Industrial Average	33,300.62	(0.0)	0.5	19.2	19.2	4.3	4.4	2.11%
NASDAQ Composite Index	12,284.74	(0.4)	17.4	34.1	35.8	5.1	5.3	0.88%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	538.9	-0.3	-11.7	-34%	136%
Gold Spot \$/Oz	2,010.8	-0.2	10.2	-3%	91%
BRENT CRUDE FUTR Jul23	74.2	-1.1	-11.9	-28%	74%
Generic 1st'OQA' Future	73.3	-1.4	-7.1	-42%	297%
LME COPPER 3MO (\$)	8,253.0	1.1	-1.4	-23%	91%
SILVER SPOT \$/OZ	24.0	-0.9	0.1	-18%	100%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,704.79							
Change	38.06	0.82%						
Previous Close	4,666.72		Financial Sector	7,615.33	7,534.99	1.07%	0.18%	-3.64%
Open	4,665.82		Industry Sector	6,069.04	6,026.25	0.71%	-3.61%	-5.57%
Day's High	4,708.95		Services Sector	1,718.07	1,715.61	0.14%	-1.67%	6.28%
Day's Low	4,665.82		MSX Shariah Index	478.15	478.63	-0.10%	-2.05%	-5.36%
YTD Change	-3.14%							
Volume Mn	17.93							
MSX30 Value Traded Mn	3.05							
Traded / Listed Stocks	50.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
RAYSUT CEMENT	0.170	9.68%	AL HASSAN ENG.	0.014	-17.65%	ALANWAR INVESTMENT	0.092	8060.1
ALANWAR INVESTMENT	0.092	5.75%	Barka Water and Power	0.079	-9.20%	PHOENIX POWER	0.067	1953.1
HSBC BANK OMAN	0.162	5.20%	DHOFAR FOODS AND INVESTMENT	0.061	-6.15%	HSBC BANK OMAN	0.162	1808.0
AL MADINA INVESTMENT HOLDING	0.050	4.17%	NATIONAL GAS	0.102	-3.77%	OMAN TELECOM	0.984	999.0
NATIONAL FINANCE	0.124	3.33%	OMINVEST PERP.B 2023	0.780	-2.50%	RAYSUT CEMENT	0.170	784.7

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,364.17							
Change	-28.61	-0.25%	Tadawul Banks	11,375.48	11,396.85	-0.19%	-0.19%	0.40%
Previous Close	11,392.78		Tadawul Energy	6,254.94	6,263.49	-0.14%	-0.14%	1.78%
Open	11,442.06		Tadawul Utilities	7,603.16	7,654.81	-0.67%	-0.67%	0.46%
Day's High	11,450.50		Tadawul Telecom	8,039.26	8,192.91	-1.88%	-1.88%	0.99%
Day's Low	11,361.03		Tadawul Insurance	6,633.75	6,593.15	0.62%	0.62%	2.64%
YTD Change	8.45%		Tadawul Retailing	8,091.62	8,095.39	-0.05%	-0.05%	1.39%
Volume Mn	178,319.94		Tadawul Food & Beverages	5,360.36	5,384.67	-0.45%	-0.45%	0.26%
Value Traded Mn	6,164.22		Tadawul Media	24,159.07	24,085.76	0.30%	0.30%	-3.93%
Traded / Listed Stocks	223	228	Tadawul Materials	6,685.97	6,695.50	-0.14%	-0.14%	-0.09%
			Tadawul Capital Goods	6,704.56	6,675.15	0.44%	0.44%	1.99%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI ARABIAN AMIANTIT CO	42.10	152.60%	JAHEZ INTERNATIONAL CO	567.20	-18.97%	BANK AL-JAZIRA	17.86	4764.6
AL-BAHA DEVELOPMENT & INVEST	17.84	9.99%	NATIONAL BUILDING AND MARKET	246.20	-8.75%	AL-BAHA DEVELOPMENT & INVEST	17.84	4545.3
AL RAJHI CO FOR CO-OPERATIVE	111.00	6.94%	NATIONAL ENVIRONMENTAL RECYC	8.03	-5.64%	TOURISM ENTERPRISE CO/ SHAMS	17.34	4224.4
AL KHALEJ TRAINING AND EDUC	21.94	5.08%	#N/A Requesting Data...	Requesting D	-	SAUDI ARABIAN OIL CO	33.60	3240.9
NATIONAL MEDICAL CARE CO	98.50	4.01%	#N/A Requesting Data...	Requesting D	-	TIHAMA ADVERTISING & PUBLIC	19.20	3237.0

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,559.09							
Change	-9.74	-0.27%						
Previous Close	3,568.83		Real Estate & Construction	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	3,568.41		Banking	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Investment and Financial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	3,580.13		Insurance	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	3,542.87		Consumer Staples	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.07		Services	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Industrial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	227,408.05		Telecommunication	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	349.02		Transportation	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	1.22	3.39%	DAR AL TAKAFUL	0.67	-2.47%	GULF NAVIGATION HOLDING PJSC	1.22	86308.88
DEYAAR DEVELOPMENT PJSC	0.688	1.93%	SHUAA CAPITAL PSC	0.381	-2.31%	DEYAAR DEVELOPMENT PJSC	0.69	66020.15
EMAAR PROPERTIES PJSC	6.03	1.17%	AL SALAM BANK SUDAN	1.03	-1.90%	UNION PROPERTIES PJSC	0.28	25183.93
-	-	-	TAKAFUL EMARAT INSURANCE	0.59	-1.83%	EMAAR PROPERTIES PJSC	6.03	12954.38
-	-	-	EMIRATES INTEGRATED TELECOMM	5.09	-1.74%	DUBAI FINANCIAL MARKET PJSC	1.47	4936.42

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,634.80							
Change	-35.02	-0.36%						
Previous Close	9,669.82		Financial	16,183.24	16,185.38	-0.01%		-0.99%
Open	9,669.82		Telecommunication	5,688.74	5,815.32	-2.18%		-3.87%
			Consumer Services	10,154.03	10,209.84	-0.55%		2.68%
Day's High	9,673.62		Basic Material	5,362.51	5,419.83	-1.06%		-5.57%
Day's Low	9,611.04		Industrials	3,279.23	3,282.87	-0.11%		-5.51%
YTD Change	-5.64%		Utilities	12,329.45	12,527.67	-1.58%		-4.31%
			Energy	2,220.65	2,254.43	-1.50%		-3.54%
Volume Mn	158,409.20		Health Care	3,155.62	3,157.76	-0.07%		-1.00%
Value Traded Mn	729.69		Real Estate	7,769.93	7,802.05	-0.41%		-1.49%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	2	11.11%	RAS AL-KHAIMAH NATIONAL INSU	4.1	-8.89%	ESHRAQ INVESTMENTS PJSC	0.53	25057.41
SHARJAH CEMENT & INDUS DEVEL	0.659	9.65%	Q HOLDING PJSC	2.55	-6.93%	MULTIPLY GROUP	3.07	15557.11
FOODCO NATIONAL FOODSTUFF CO	1.75	5.42%	MANAZEL REAL ESTATE PJSC	0.374	-5.32%	DANA GAS	0.83	13681.79
GHITHA HOLDING PJSC	43.98	4.56%	SUDATEL TELECOM GROUP LTD	0.36	-4.26%			11558.49
AMERICANA RESTAURANTS INTERN	3.9	2.36%	APEX INVESTMENT CO PSC	1.88	-3.09%	RAK PROPERTIES	0.71	10249.21

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,669.16							
Change	-72.66	-0.68%	Total Return	22,897.51	23,053.46	-0.68%	-0.68%	4.79%
Previous Close	10741.82		Rayan Islamic	4,756.47	4,783.61	-0.57%	-0.57%	4.63%
Open	10753.8		All Share	3,584.10	3,603.27	-0.53%	-0.53%	5.48%
Day's High	10794.36		Banks & Finance	4,427.23	4,454.99	-0.62%	-0.62%	6.01%
Day's Low	10669.16		Industrials	4,110.59	4,127.69	-0.41%	-0.41%	1.87%
YTD Change	-0.0011151		Transportation	4,717.12	4,790.17	-1.52%	-1.52%	5.21%
Volume Mn	222.5733		Real Estate	1,607.47	1,616.86	-0.58%	-0.58%	9.85%
Value Traded Mn	672.7878		Insurance	2,270.20	2,269.31	0.04%	0.04%	11.09%
Traded / Listed Stocks	20	51	Telecommunications	1,637.61	1,637.47	0.01%	0.01%	11.78%
			Consumer Goods	8,058.75	8,043.52	0.19%	0.19%	4.61%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	1.78	9.99%	QATAR GAS TRANSPORT(NAKILAT)	4.00	-2.68%	QATAR ALUMINUM MANUFACTUR	1.54	25813.98
MEDICARE GROUP	7.47	8.25%	MASRAF AL RAYAN	2.74	-2.56%	MASRAF AL RAYAN	2.74	17204.58
INMA HOLDING COMPANY	5.80	7.19%	AL FALEH EDUCATION HOLDING	1.08	-2.35%	ESTITHMAR HOLDING QPSC	2.09	9743.54
DLALA HOLDING	1.12	3.50%	AAMAL CO	0.87	-2.25%	SALAM INTERNATIONAL INVESTME	0.65	8707.56
AL KHALEEJ TAKAFUL GROUP	2.73	3.02%	UNITED DEVELOPMENT CO	1.17	-1.93%	QATAR GERMAN CO FOR MEDICAL	1.68	8598.12

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,940.83							
Change	4.30	0.22%						
Previous Close	1,936.53		MSCI Bahrain	141.22	141.22	0.00%	0.00%	4.09%
Open	1,936.53		MSCI Bahrain Domestic Islamic	50.00	50.00	0.00%	0.00%	0.96%
Day's High	1941.580		MSCI Bahrain Net TR USD	359.21	359.20	0.00%	0.00%	4.66%
Day's Low	1936.100							
YTD Change	2.40%							
Volume Mn	4,270.42							
Value Traded Mn	1.077							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GULF HOTEL GROUP B.S.C	0.40	3.91%	BAHRAIN KUWAIT INSURANCE	0.39	-2.78%	AL SALAM BANK BSC	0.14	1635.81
BAHRAIN TELECOM CO	0.50	1.84%	BAHRAIN ISLAMIC BANK	0.08	-1.22%	GFH FINANCIAL GROUP BSC	0.26	583.10
GFH FINANCIAL GROUP BSC	0.26	1.18%	NASS CORP BSC	0.10	-0.99%	ALUMINIUM BAHRAIN BSC	1.05	555.00
BBK BSC	0.52	1.18%	AL SALAM BANK BSC	0.14	-0.72%	NASS CORP BSC	0.10	248.00
NATIONAL HOTELS CO	0.17	0.61%	NATIONAL BANK OF BAHRAIN BSC	0.62	-0.16%	ITHMAAR HOLDING BSC	0.04	201.35

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,904.85							
Change	-42.12	-0.61%	Industrials	980.98	979.11	0.19%	-2.44%	-9.07%
Previous Close	6,946.97		Banks	1,697.04	1,707.64	-0.62%	-3.37%	-5.40%
Open	6,952.04		Consumer Service	489.41	490.75	-0.27%	7.11%	1.97%
			Technology	582.00	582.00	0.00%	0.00%	-16.41%
Day's High	6,955.18		Real Estate	1,102.67	1,105.52	-0.26%	-3.64%	-8.77%
Day's Low	6,904.85		Financial Services	1,191.72	1,199.20	-0.62%	-3.15%	-5.21%
YTD Change	-5.31%		Telecom	1,093.67	1,113.36	-1.77%	-6.89%	-7.43%
			Health Care	443.39	454.28	-2.40%	-2.98%	-4.00%
Volume Mn	0.08		Insurance	2,125.65	2,112.57	0.62%	0.56%	37.07%
Value Traded Mn	21.24		Basic Materials	875.24	868.64	0.76%	-1.88%	1.17%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
KUWAIT FOUNDRY CO SAK	480.00	15.94%	FIRST INVESTMENT CO KSCC	37.00	-8.19%	MOBILE TELECOMMUNICATIONS C	516.00	5570.35
MUNSHAAT REAL ESTATE PROJECT	72.90	12.15%	AQAR REAL ESTATE INVESTMENTS	53.50	-7.76%	ARZAN FINANCIAL GROUP FOR FI	105.00	4354.85
DAR AL THURAYA REAL ESTATE C	103.00	8.19%	ADVANCED TECHNOLOGY CO	439.00	-7.58%	KUWAIT FINANCE HOUSE	727.00	4219.57
SOKOUK HOLDING CO SAK	24.70	7.39%	OSOS HOLDING GROUP CO	95.00	-5.00%	COMMERCIAL REAL ESTATE CO	94.50	3063.69
UNITED PROJECTS FOR AVIATION	212.00	6.53%	LIVESTOCK TRANSPORT & TRADNG	94.00	-4.95%	NATIONAL INVESTMENTS CO	241.00	3004.22

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